





Presentación de resultados del Programa de Cooperación Farma-Biotech (2011-2014)

Barcelona, 1 de julio de 2015

COMPANY OVERVIEW - MISSION AND VALUES

HISTORY

AB-Biotics was founded in 2004 at the Universitat Autònoma de Barcelona (UAB) with two technology platforms:

- Research in its own collection of 550 strains of probiotic bacteria
- Develop of *advanced genetic tools* for pharmacogenetics



2004

- Company Founded at Universitat Autonoma Barcelona



2008

-1st Financing Round: Business Angels -€1M



2010

- INITIAL PUBLIC OFFER
- € 3,5 M
- R&D in Genotyping



2011

- Capital Increase in Alternative Investment Market (MAB-Spain)
- -€ 4,3M
- Clinical Trials FI Financing





2012

- Capital Increase in MAB
- -€ 4..3M
- International Expansion of Genotyping Services (US, BR)





2013

- Capital Increase in MAB
- -€ 1.2M
- Launching comercial operations

MISSION

AB-Biotics strives to improve health by developing products and providing services that help support healthy living and prevent diseases.



VISION

AB-Biotics aspires to set a *standard in the European biotechnology* industry for both value and profitability.





COMPANY OVERVIEW - CURRENT SNAPSHOT

KEY FIGURES

AB-BIOTICS (GROUP)	2015
Patents filed	124
Products to Market	10
R&D Exp. As % of Rev	29%
Employees (FTE)	31
PhD Scientists (FTE)	21
Business Development team (FTE)	7
International Presence	22 markets

Public company that aspires to establish *state-of-art solutions* that improve people's health.

LOCATIONS



GIRONA:

Office and laboratory at Science Park of Universitat de Girona. Authorized genetic laboratory provided by the most advanced genotyping technology, capable of processing more than 20,000 samples/yr.

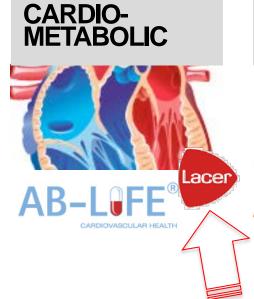


BARCELONA:

Company Headquarters ESADE Creapolis St. Cugat del Vallés.

PRODUCT PORTFOLIO

PRODUCT PORTFOLIO



PAEDIATRIC



AB - Kolicare

GASTRO-INTESTINAL



ORAL CARE



AB:Dentalac® **Avantbise®**

URO-GYNAECOLOGY



AB-INTIMUS AB-CYSTITIS

WEIGHT MANAGEMENT



LipiGO®

RENAL



Renadyl™

DERMATOLOGY



PROBIO 65® AB-INMUNO

AB-Dentisani COUGH & COLD



CNS





AB-LIFE - LACER

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

Patente presentada en 2009, vigente hasta 2030.

Patentado en las 32 principales economías.

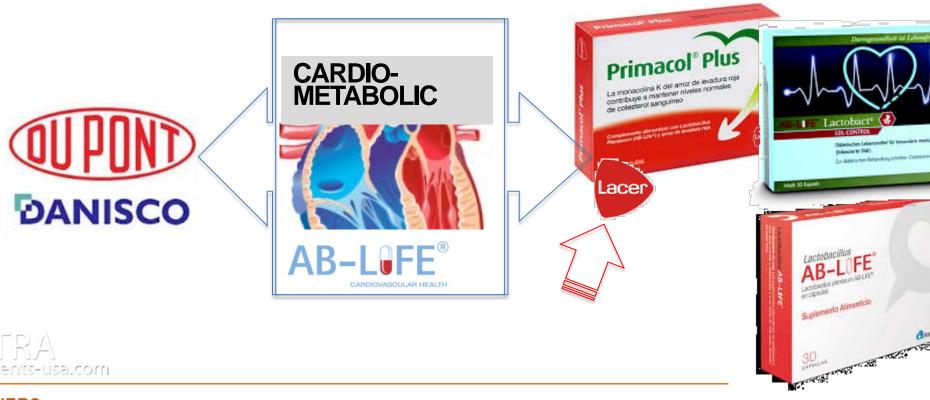
Property Organization nal Bureau

Publication Date (14.04.2011)





(10) International Publication Number WO 2011/042333 A1



SUPPLIERS

DuPont adds cholesterol-fighting probiotic in deal with Spanish company

04-Jun-2014 - By Hank Schultz

Up to 15 license agreements in different territories.

COMPANY LICENSING DEALS



R&D for development of functional ingredients, mainly **probiotics** for application in **functional foo**ds and **food supplements**.



Division dedicated to the development of **advanced genetic tools for pharmacogenetics**. The company has appropriate human and technical resources for conducting genetic analysis.





















































































































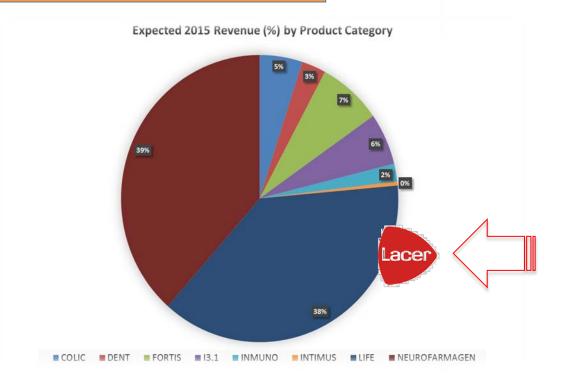
LATEST FIGURES

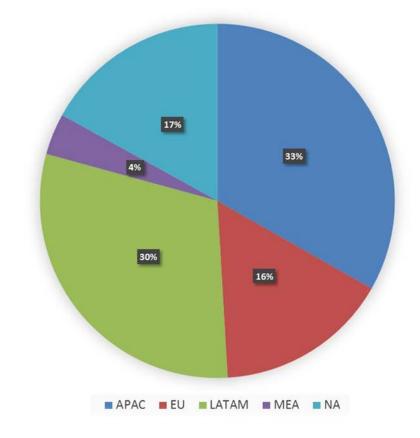
Year	Business Structure
2012	10/10/80
2013	20/20/60
2014	40/25/35

Year	Sales abroad
2012	16%
2013	44%
2014	73%

Year	Contribution Margin
2013	65%
2014	69%

Expected 2015 Revenue (%) by Region





EXPECTATIONS.....

Business Area	Submissions	Approved
EUROPA	35	14
ASIA	42	14
NORTH AMERICA	6	4
LATAM	21	3
MEA	60	4
Total	164	39

Year	License Agr.
2010	Lacer 1
2011	2
2012	9
2013	5
2014	29





THANKYOU