

## XII Encuentro de Cooperación Farma-Biotech

Santiago de Compostela, 26 de septiembre de 2014

**Neuroprotective BN201 for multiple sclerosis and orphan CNS indications**

**bionure**  
Biomedicine heading to future



MEDICAMENTOS INNOVADORES  
Plataforma Tecnológica Española

**biospain**  
2014

**farma**industria

# XII Encuentro de Cooperación Farma-Biotech

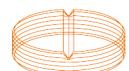
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## Content

### **1. The Company and the current pipeline**

### **2. The Product**

- Target Indications
- Innovative aspects
- Current status of development: proof of concept and trials already performed
- Differential features facing the market and business opportunities
- IPR protection
- Pitfalls & Risks to be considered



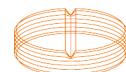
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Plataforma Tecnológica Española

**bionure**  
Biomedicine heading to future

**farma**industria

# 1. Early stage drug development co.

XII Encuentro  
Farma-Biotech



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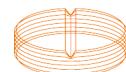
# 1. Early stage drug development co.

XII Encuentro  
Farma-Biotech



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BARCELONA  
Hospital Universitari

**CSIC**  
CONSEJO SUPERIOR DE INVESTIGACIONES CIENTÍFICAS



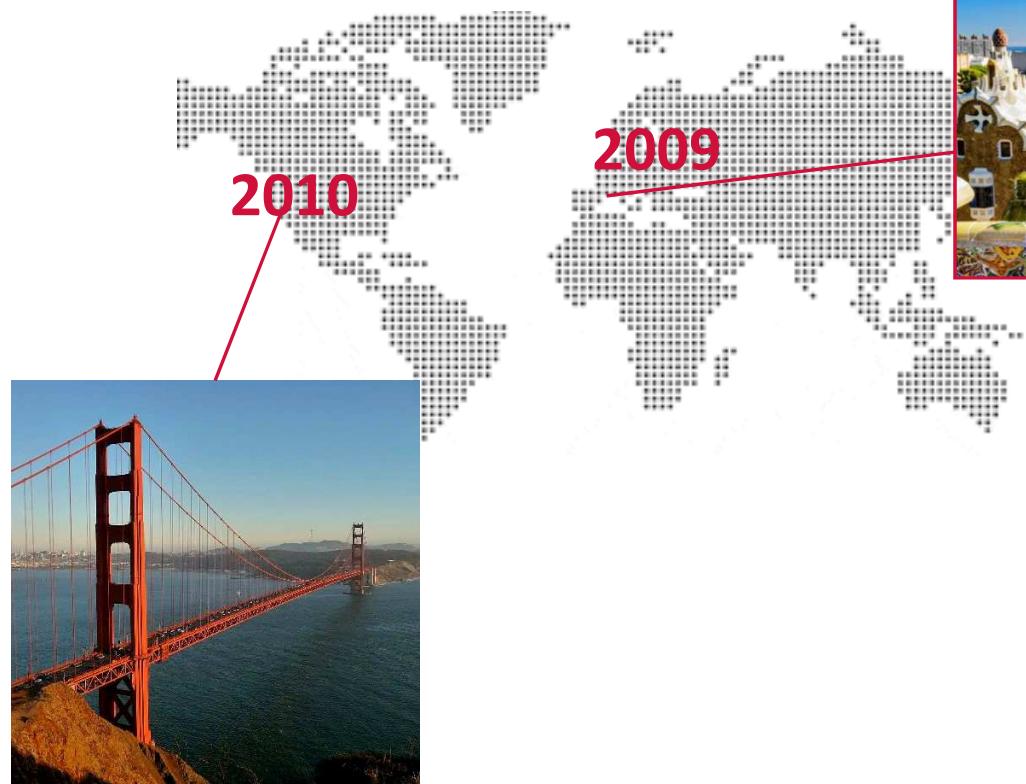
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Biomedicine heading to future

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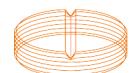
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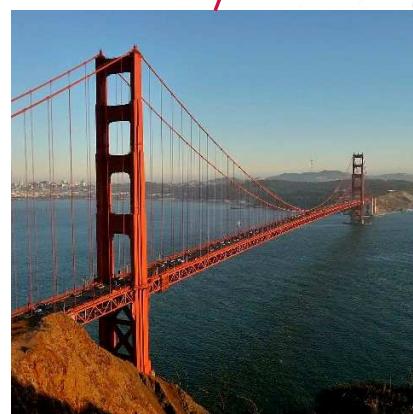
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# 1. Early stage drug development co.

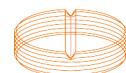
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- ▶ Small molecule
- ▶ NCE + First-in-Class
- ▶ Orphan Neuro-ophthalmology



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## 2.1 Optic Neuritis

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XII Encuentro  
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**Inflammatory disease of the optic nerve**

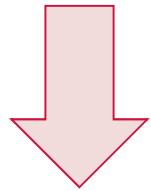
5/100,000

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

**Inflammatory disease of the optic nerve**

5/100,000



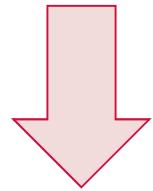
40,000  
patients/yr

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

**Inflammatory disease of the optic nerve**

5/100,000



40,000  
patients/yr

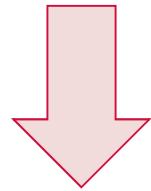
IV corticos

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

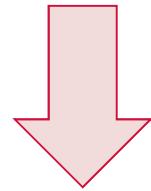
**Inflammatory disease of the optic nerve**

5/100,000



40,000  
patients/yr

IV corticos



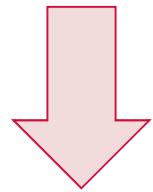
No improvement  
visual outcome

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

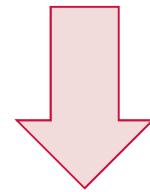
**Inflammatory disease of the optic nerve**

5/100,000



40,000  
patients/yr

IV corticos



No improvement  
visual outcome

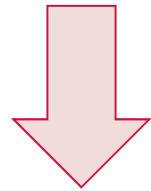
Axon/Myelin

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

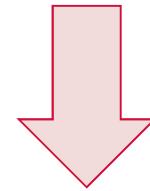
**Inflammatory disease of the optic nerve**

5/100,000



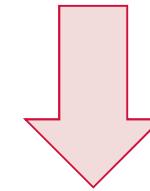
40,000  
patients/yr

IV corticos



No improvement  
visual outcome

Axon/Myelin



Pain  
Vision loss

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

Inflammatory disease of the **optic nerve**

5/100,000

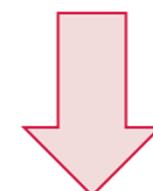


40,000  
patients/yr

No improvement  
visual outcome



Axon/Myelin



Pain  
Vision loss

## 2.1 Optic Neuritis

XII Encuentro  
Farma-Biotech

Inflammatory disease of the **optic nerve**

5/100,000

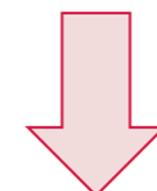


40,000  
patients/yr

No improvement  
visual outcome



Axon/Myelin

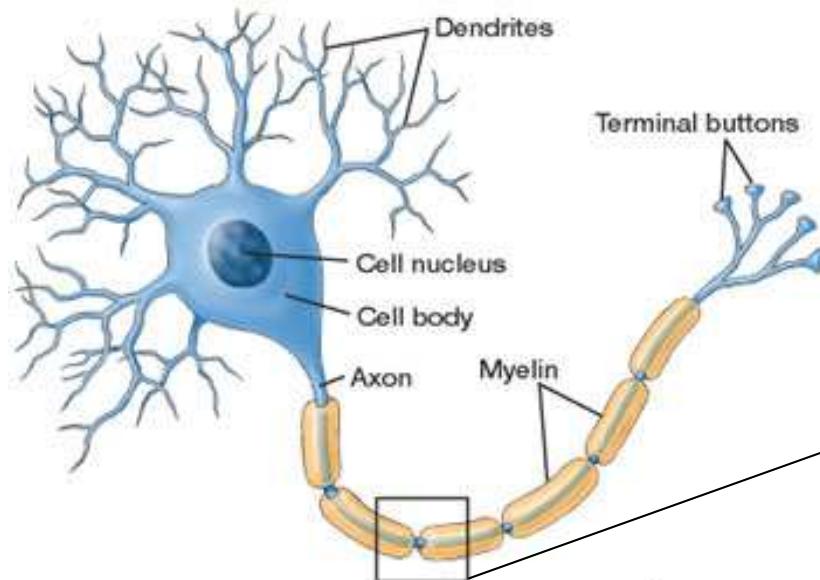


Pain  
Vision loss

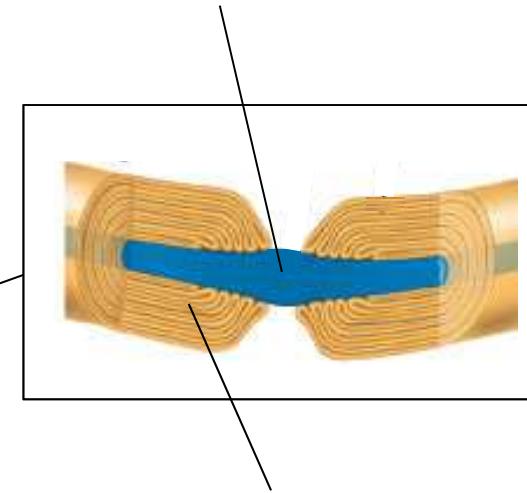
*Also focused in Neuromyelitis Optica*

## 2.2 BN201: small molecule, NCE, FiC

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Farma-Biotech



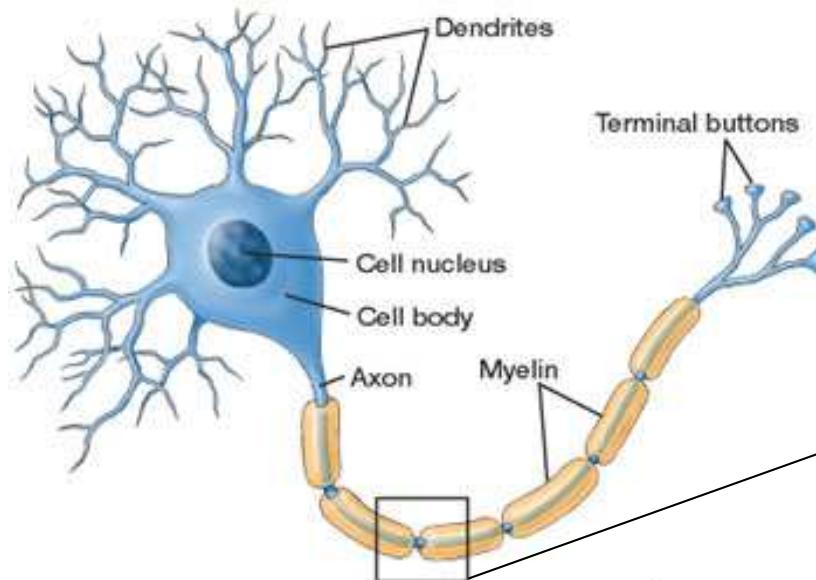
**Axon**



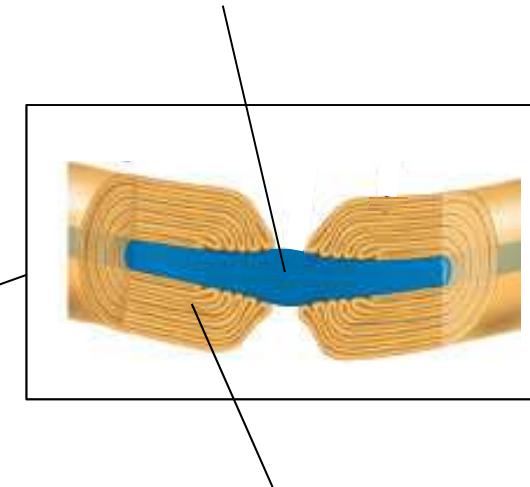
**Myelin**

## 2.2 BN201: small molecule, NCE, FiC

XII Encuentro  
Farma-Biotech



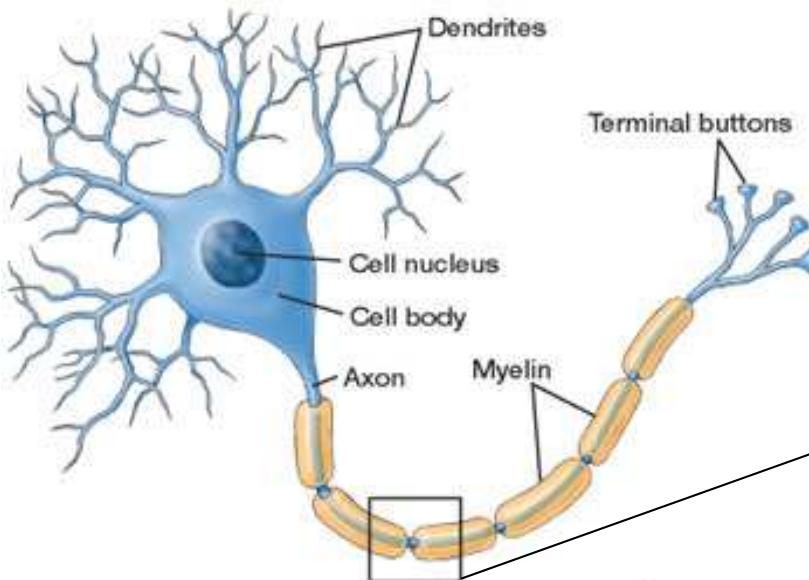
### Neuroprotection



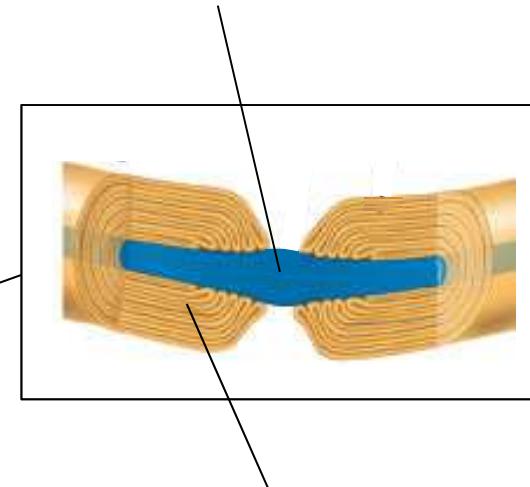
### Remyelination

## 2.2 BN201: small molecule, NCE, FiC

XII Encuentro  
Farma-Biotech



### Neuroprotection



### Remyelination

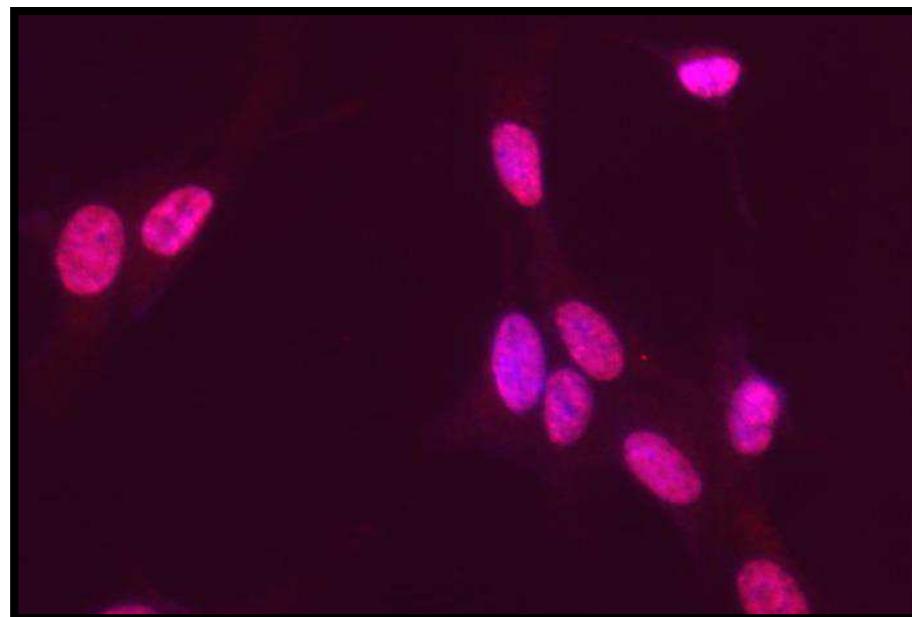
- ▶ Novel MOA: SGK agonist (FOXO3) -> cell survival

## 2.3 BN201: novel MOA

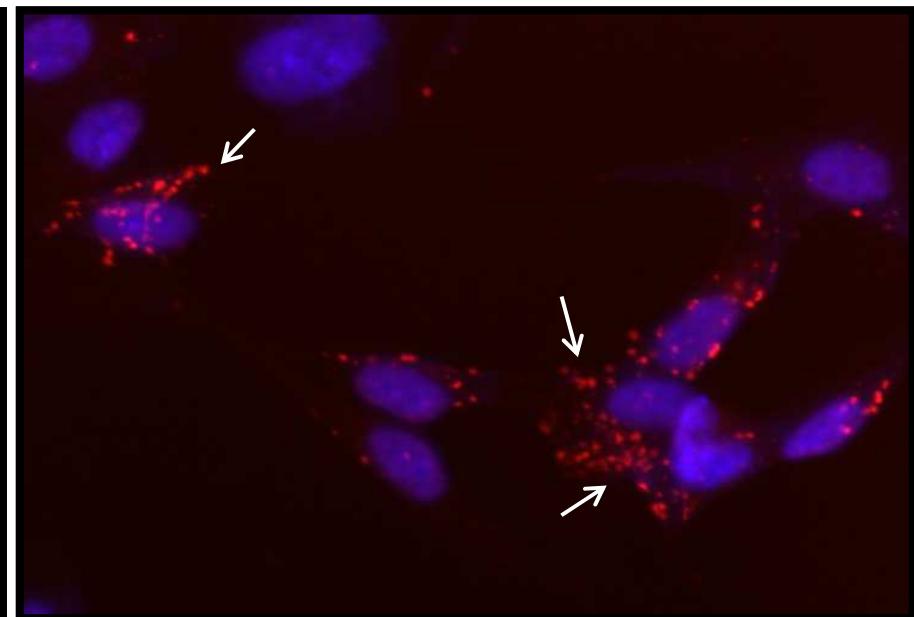
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**SGK agonist -> FOXO3 translocation**

No treatment 40X



BN201 2 $\mu$ M (15') 40X



**FOXO-3 staining by immunofluorescence in SH-SY5Y after BN201 stimulation**

## 2.4 Why Optic Neuritis?

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**Acute**

## 2.4 Why Optic Neuritis?

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Farma-Biotech

Acute



## 2.4 Why Optic Neuritis?

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Farma-Biotech

### Acute Eye



**“In God we trust.  
All others must  
bring data”.**

W. Edwards Deming



## 2.4 Why Optic Neuritis?

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Farma-Biotech

Acute



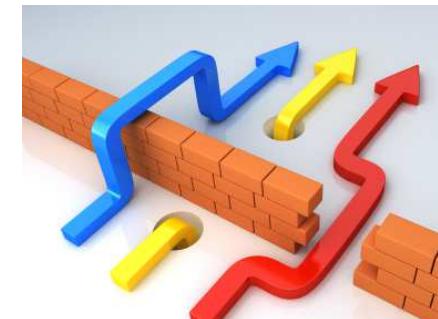
Eye

**“In God we trust.  
All others must  
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W. Edwards Deming



Rare



## 2.4 Why Optic Neuritis?

XII Encuentro  
Farma-Biotech

Acute

+

Eye

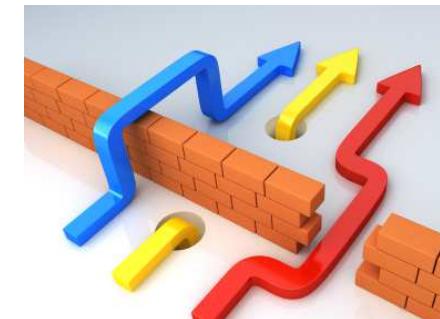
+

Rare



**“In God we trust.  
All others must  
bring data”.**

W. Edwards Deming



- ▶ Demonstrate neuroprotection in humans

## 2.5 Milestones

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POC



## 2.5 Milestones

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POC

Optic Neuritis (x2)  
(demyelination)



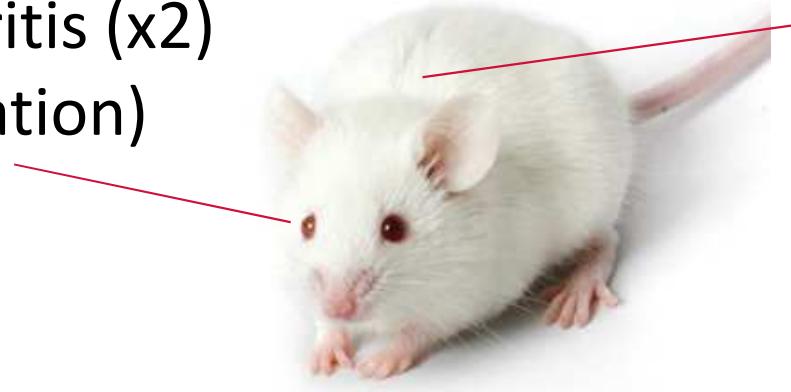
## 2.5 Milestones

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Optic Neuritis (x2)  
(demyelination)

POC

Multiple Sclerosis (x2)  
(inflammation)

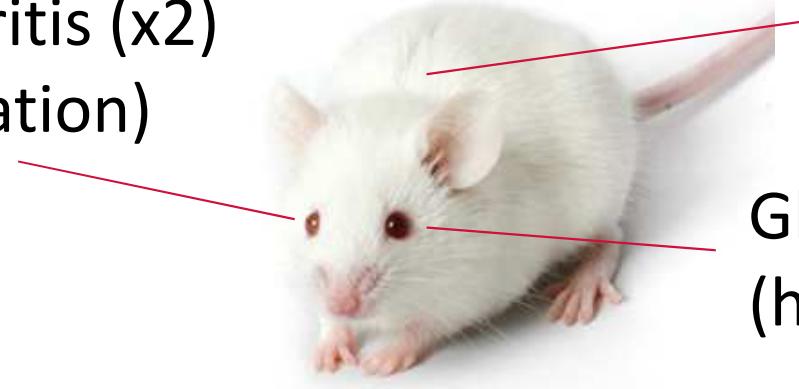


## 2.5 Milestones

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Optic Neuritis (x2)  
(demyelination)

POC



Multiple Sclerosis (x2)  
(inflammation)

Glucoma  
(hypertension)

## 2.5 Milestones

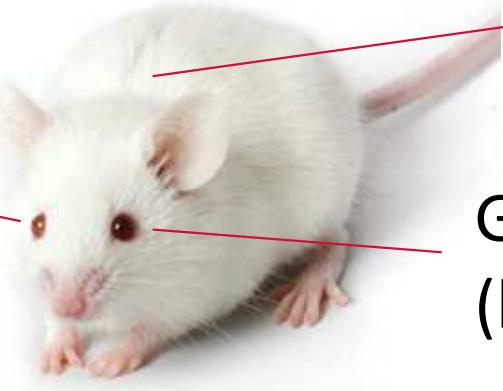
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Optic Neuritis (x2)  
(demyelination)

POC

Multiple Sclerosis (x2)  
(inflammation)

Glaucoma  
(hypertension)



Patent



## 2.5 Milestones

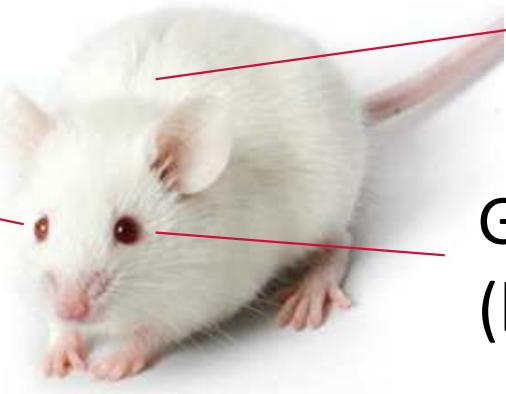
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Optic Neuritis (x2)  
(demyelination)

POC

Multiple Sclerosis (x2)  
(inflammation)

Glaucoma  
(hypertension)



Patent



Orphan

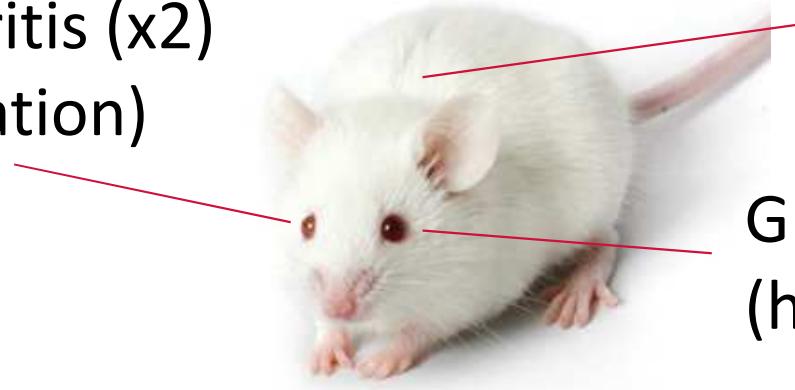


## 2.5 Milestones

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Optic Neuritis (x2)  
(demyelination)

POC



Multiple Sclerosis (x2)  
(inflammation)

Glaucoma  
(hypertension)

Patent



Orphan



EMA

Pre-IND



## 2.5 Milestones

Optic Neuritis (x2)  
(demyelination)

POC

Multiple Sclerosis (x2)  
(inflammation)

Glaucoma  
(hypertension)

Patent



Orphan



Pre-IND



Regulatory Preclinical Toxicology for IND

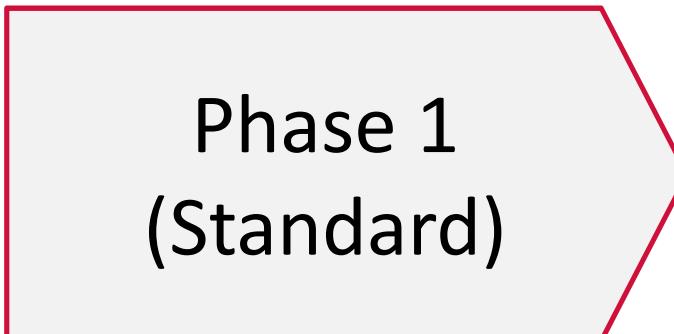
## 2.6 Development strategy

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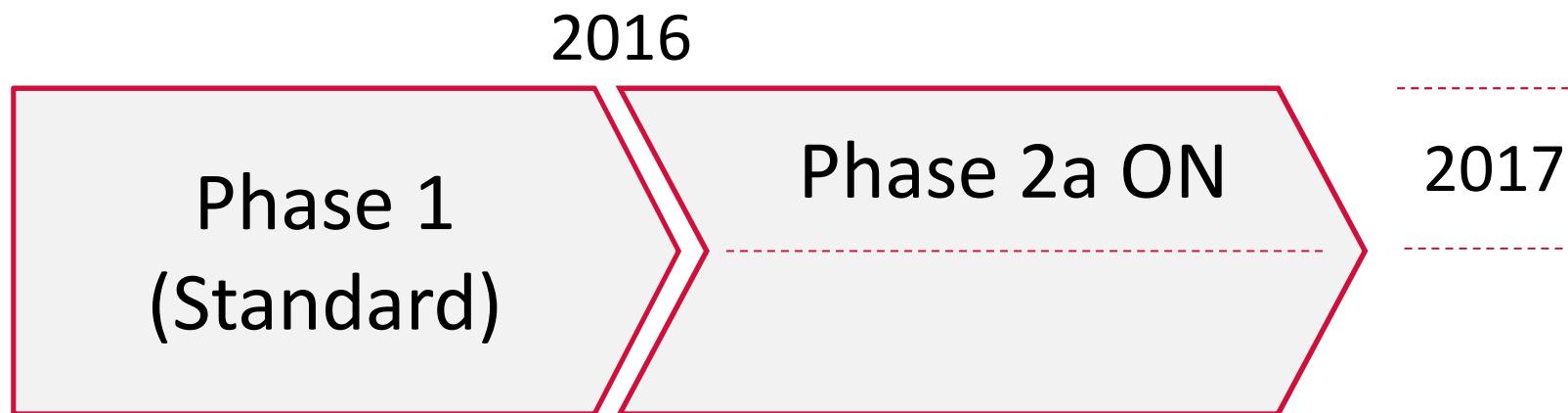
2016



Phase 1  
(Standard)

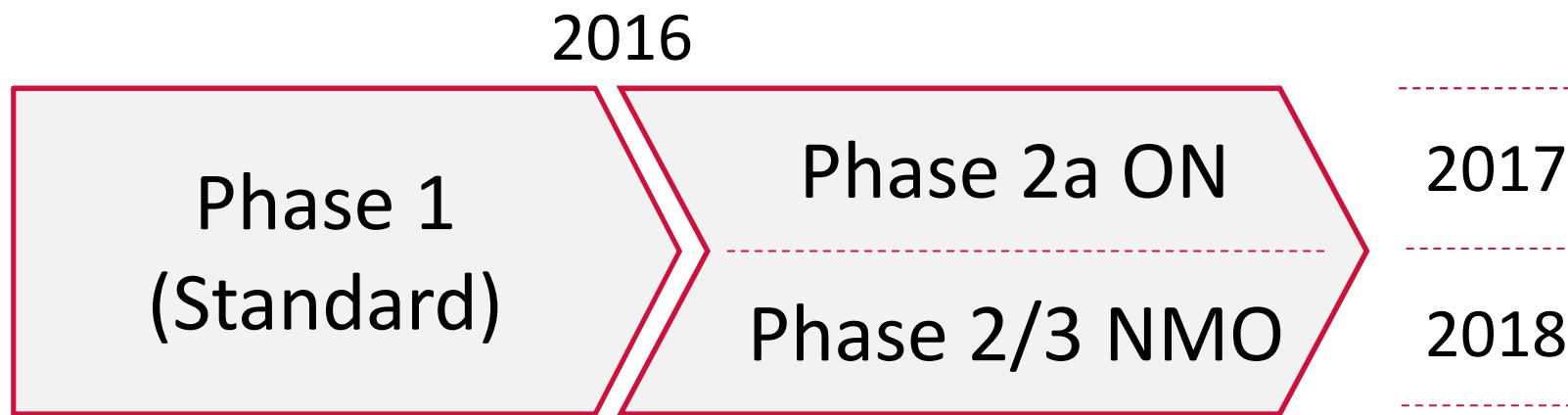
## 2.6 Development strategy

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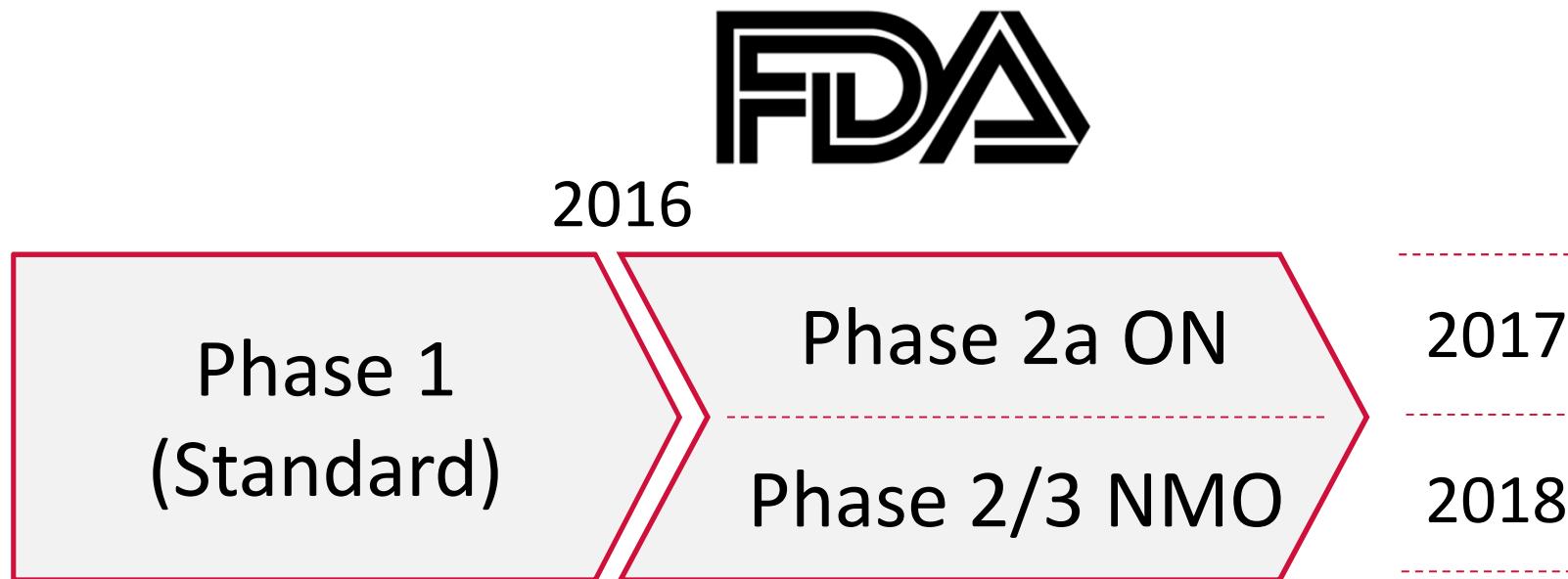
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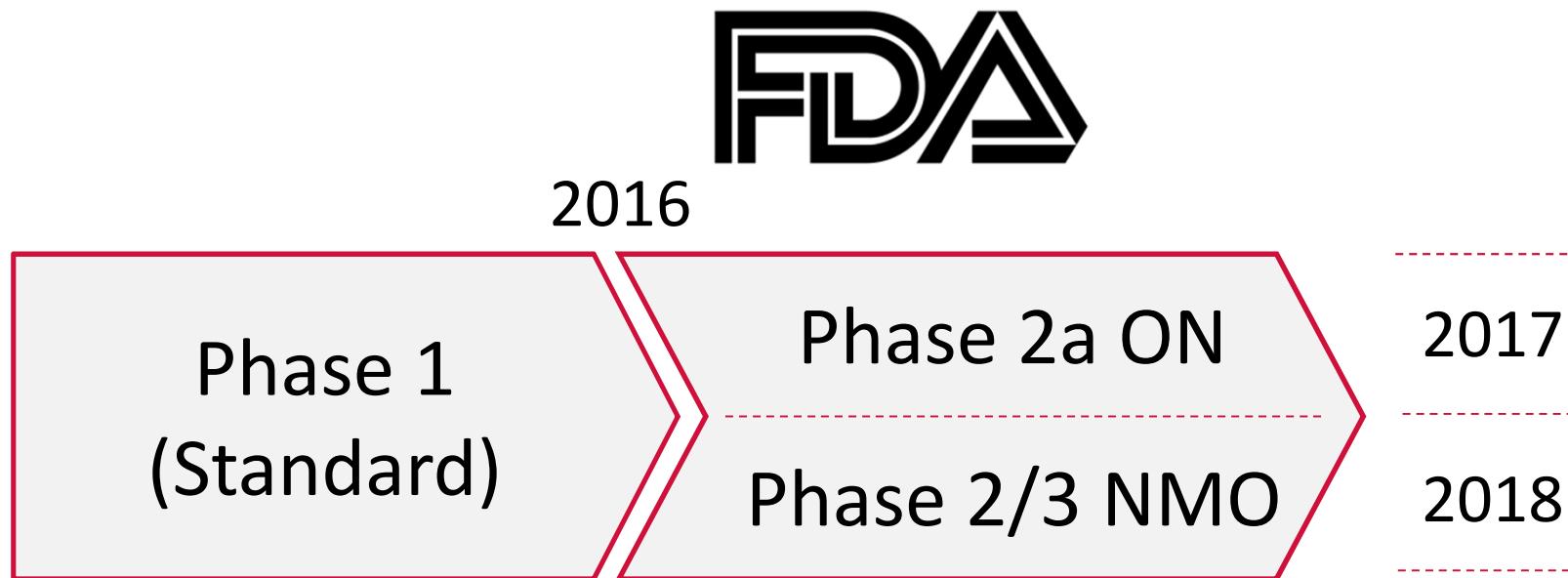


## 2.6 Development strategy

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## 2.6 Development strategy



- ▶ Biz potential after probing neuroprotection

## 2.6 Pitfalls & Risks

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### Management



Albert G. Zamora, MBA

Co-founder, CEO

## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-Biotech

### Management



Albert G. Zamora, MBA  
Co-founder, CEO



Pablo Villoslada, MD, PhD  
Co-founder, CSO

## 2.6 Pitfalls & Risks

XII Encuentro  
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### Technical/Strategic risk

“Been There, Done That”

## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-Biotech

### Technical/Strategic risk

“Been There, Done That”



Joaquim Trias



## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-Biotech

### Technical/Strategic risk

“Been There, Done That”



Joaquim Trias   Larry Steinman



## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-BioTech

### Technical/Strategic risk

“Been There, Done That”



Joaquim Trias   Larry Steinman   Steve Hauser



## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-Biotech

### Technical/Strategic risk

“Been There, Done That”



Joaquim Trias

Larry Steinman

Steve Hauser

Craig Smith



## 2.6 Pitfalls & Risks

XII Encuentro  
Farma-BioTech

### Technical/Strategic risk

“Been There, Done That”



Joaquim Trias



Larry Steinman

Steve Hauser



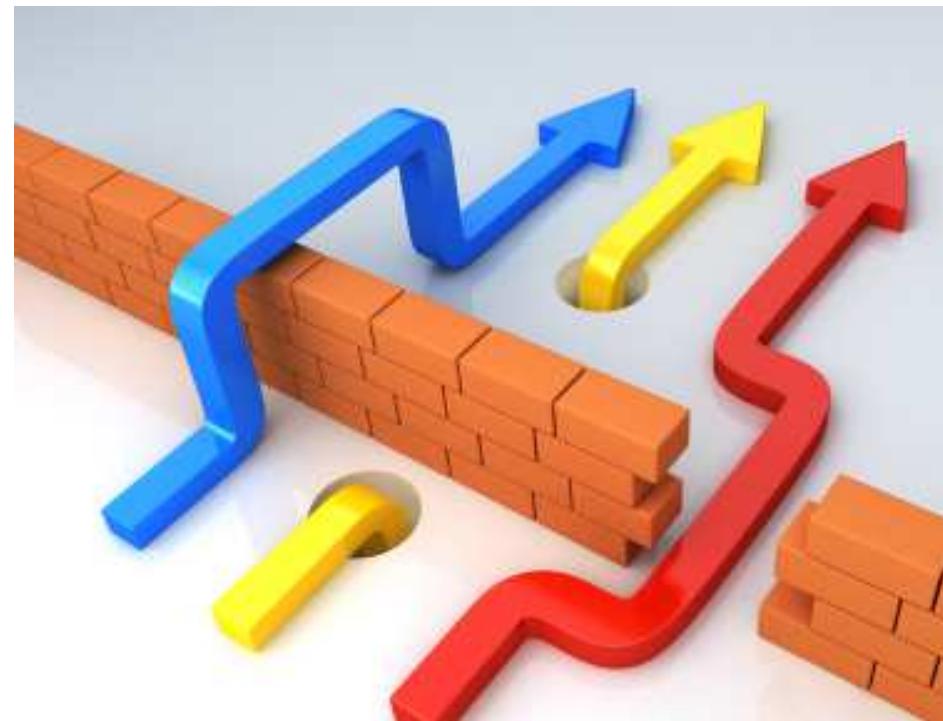
Craig Smith



## 2.6 Pitfalls & Risks

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### Regulatory risk



## 2.6 Pitfalls & Risks

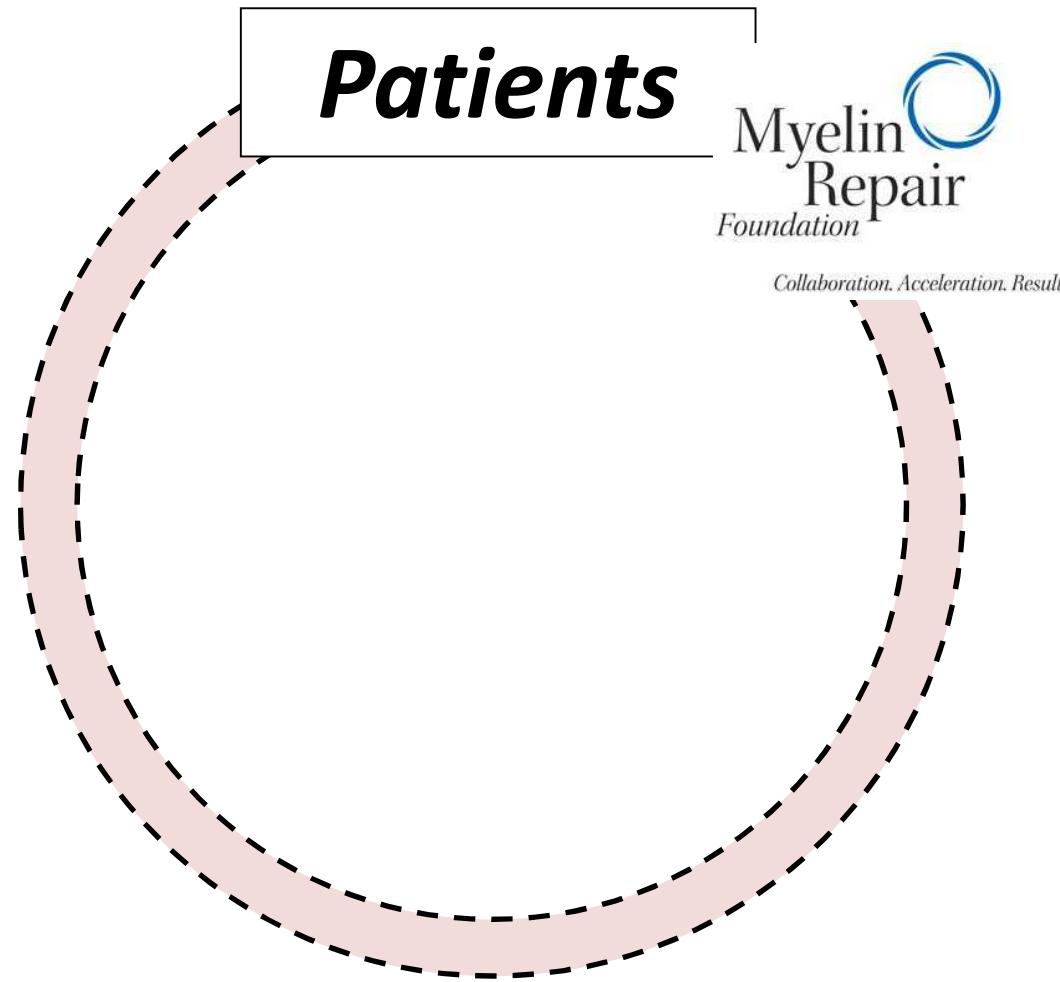
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### Financial risk

1. Equity round of funding completed
2. International validation by a third party

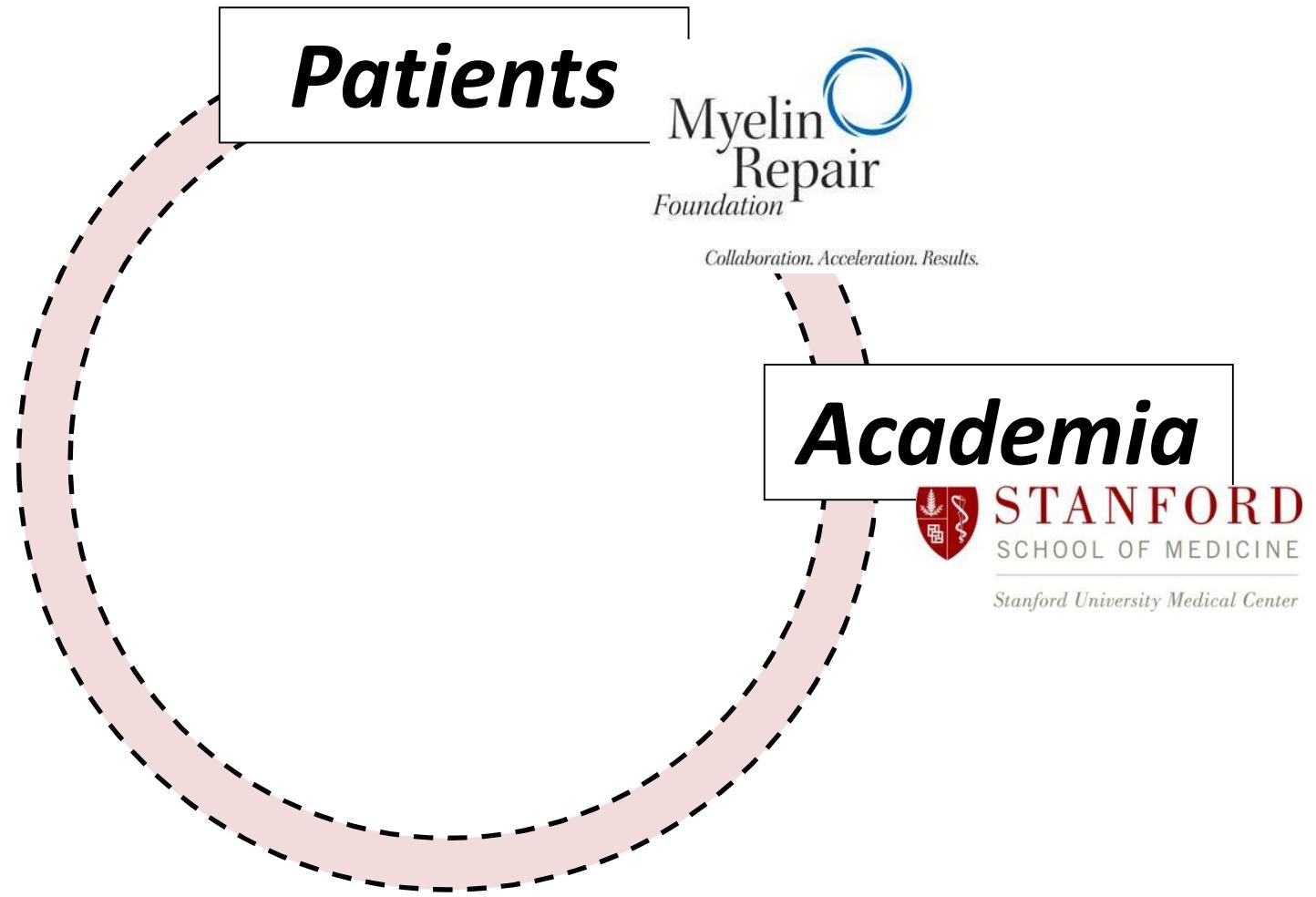
## 2.6 Pitfalls & Risks

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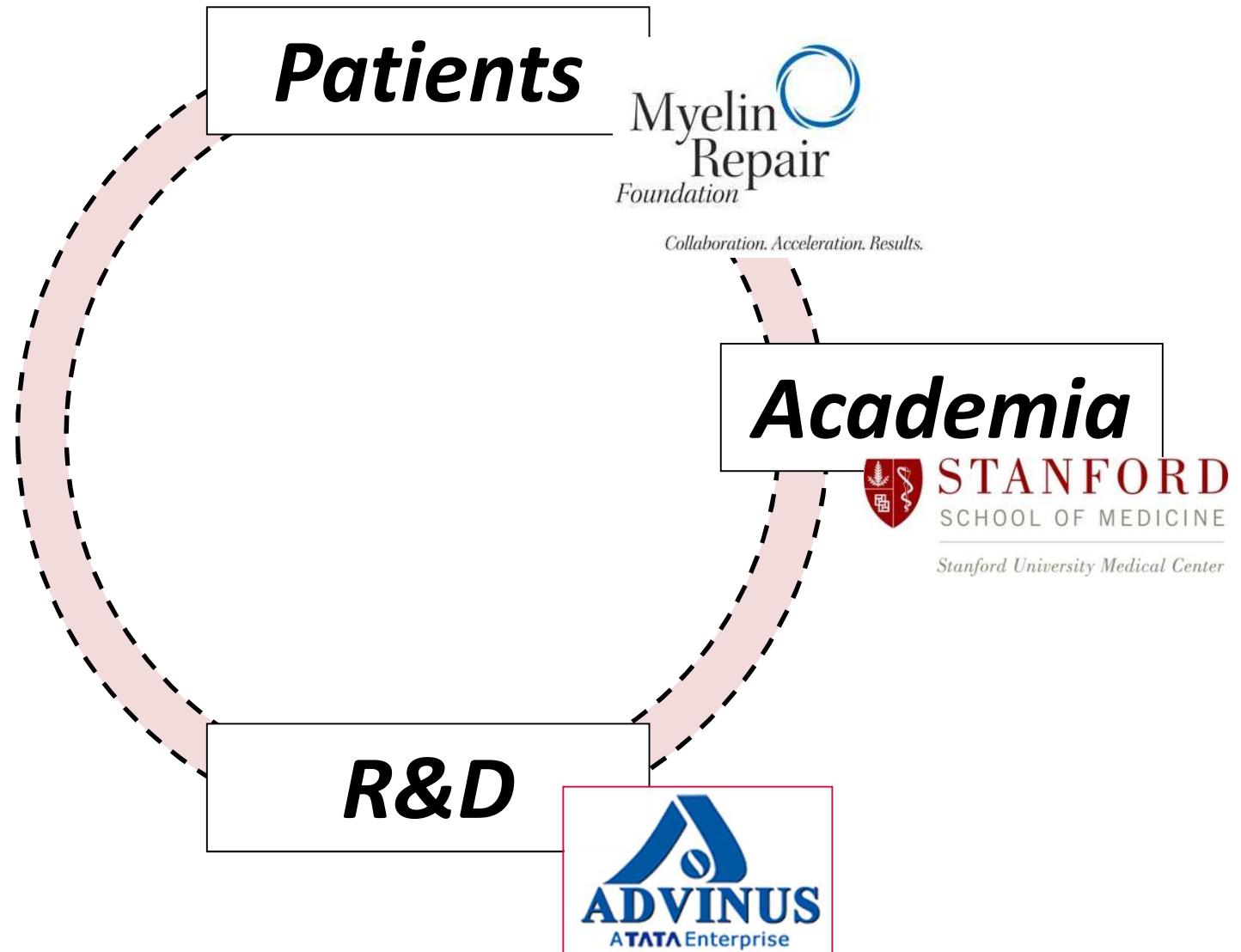
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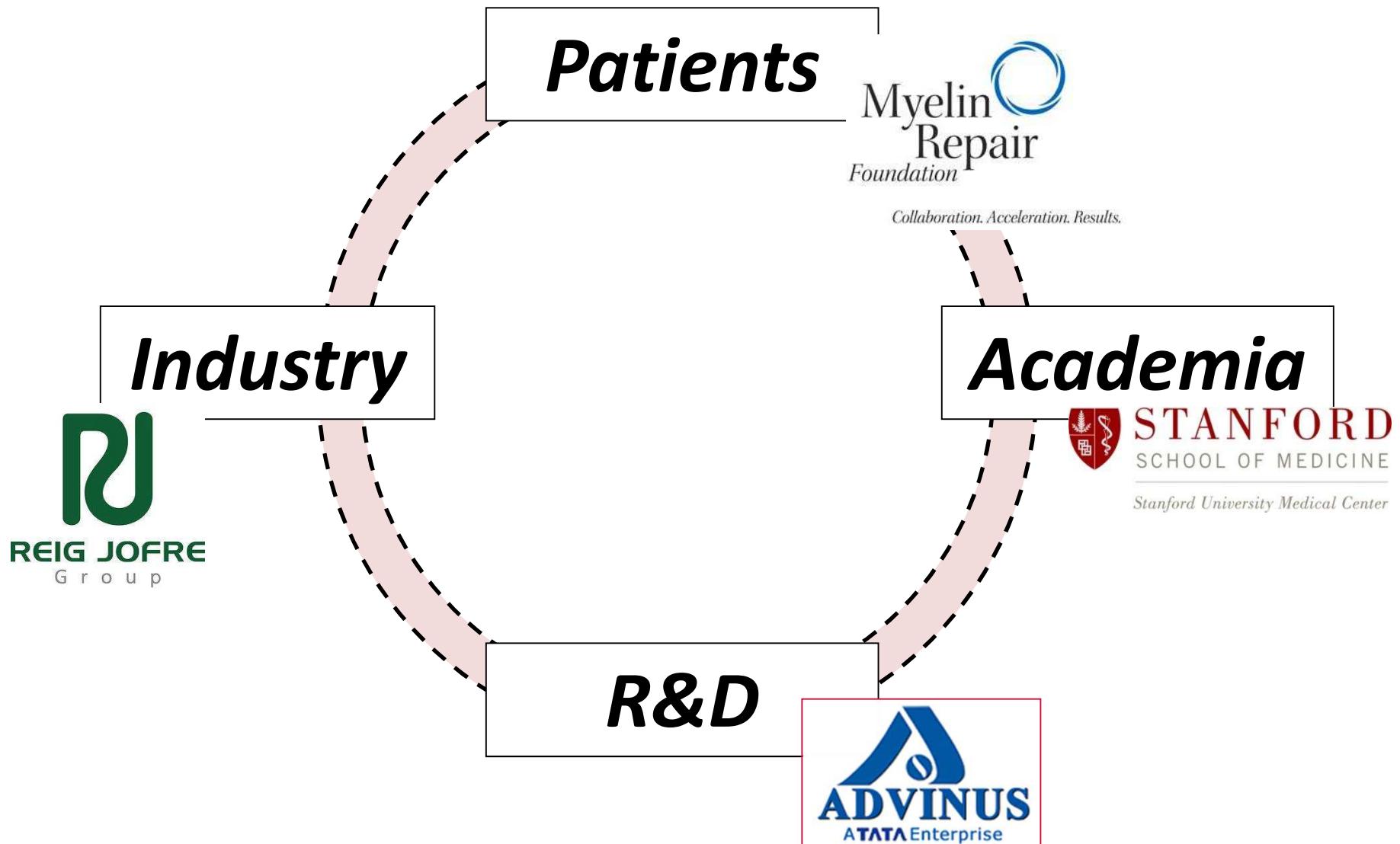
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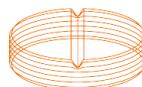
## XII Encuentro de Cooperación Farma-Biotech

Santiago de Compostela, 26 de septiembre de 2014

# THANK YOU!

# bionure

Biomedicine heading to future



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Plataforma Tecnológica Española

**biospain**  
2014

farma**industria**